

REPORT

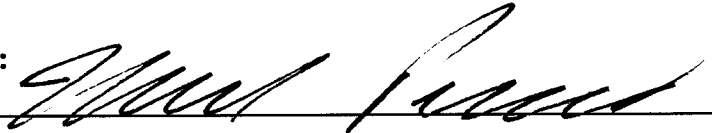
DATE: June 1, 2006

TO: Community, Economic and Human Development Committee

FROM: Frank Wen, Program Manager/Growth Forecasting and Policy Analysis, wen@scag.ca.gov, 213-236-1854

SUBJECT: 2007/08 RTP Compass Blueprint Preliminary Draft Growth Forecasts at Regional and County Level

EXECUTIVE DIRECTOR'S APPROVAL:



RECOMMENDED ACTION:

Provide comments/inputs, direct staff to disaggregate county forecasts into small geographic levels and move forward subregion/local workshops and review process.

SUMMARY:

Forecasting staff has updated the 2007/08 RTP/Compass Blueprint preliminary draft growth forecasts and reached consensus about the population, households, and employment at regional and county level. The draft preliminary growth forecasts of population, employment, and households at five year increments are attached. This is to request approval from the CEHD to disaggregate the county forecasts into small geographic levels and move forward the subregion/local workshops and review process. These set of forecasts will be the basis for the 2007/08 RTP transportation/air quality/Compass Blueprint and regional housing planning and analysis.

BACKGROUND:

As reported to the CEHD in February 2006, the major milestones of the 2007/08 RTP/Compass Blueprint Growth Forecasts for this fiscal year are:

- Invite Counties/subregions to present their forecasts, and any pertinent growth issues to SCAG (Completed on February 15, 2006).
- Present growth forecasting methodology, assumptions, and results to Planning and Programs Technical Advisory Committee (Completed during months of February, March, April, and May).
- Convene a Panel of Experts to review and comment on 2007/08 RTP/Compass Blueprint growth forecast at regional and county level (Completed on May 11, 2006).
- June 2006: Disaggregate the preliminary draft 2007/08 RTP/Compass Blueprint growth forecast into small geographic levels (To be completed, pending on CEHD action).

FISCAL IMPACT:

This project is programmed in the FY 2005-06 SCAG Overall Work Program and it will be further carried over to the FY 2006-07 SCAG Overall Work Program.

REPORT

ATTACHMENT:

Preliminary Draft Employment Forecasts SCAG Employment 2000-2035

2007/8 RTP	2000	2005	2010	2015	2020	2025	2030	2035
Imperial	54	58	66	71	79	87	97	107
Los Angeles	4,444	4,397	4,557	4,680	4,763	4,860	4,963	5,064
Orange	1,517	1,632	1,777	1,869	1,926	1,982	2,032	2,080
Riverside	514	648	782	905	990	1,088	1,198	1,314
San Bernardino	587	704	810	897	966	1,045	1,135	1,229
Ventura	323	345	373	396	412	427	443	461
SCAG	7,440	7,785	8,366	8,819	9,135	9,489	9,867	10,254

2004 RTP	2000	2005	2010	2015	2020	2025	2030	2035
Imperial	55	61	77	85	93	102	110	
Los Angeles	4,453	4,504	5,022	5,171	5,311	5,436	5,549	
Orange	1,515	1,581	1,750	1,802	1,848	1,888	1,922	
Riverside	527	604	728	806	886	969	1,053	
San Bernardino	595	669	771	843	918	994	1,071	
Ventura	337	347	382	400	419	436	454	
SCAG	7,482	7,765	8,729	9,106	9,475	9,824	10,158	

Note: employment in 1,000

DRAFT - DRAFT DRAFT - DRAFT

REPORT

Preliminary Draft Population Forecasts: 2007/8 RTP vs. 2004 RTP (No Project)

2007/08 RTP	2000	2005	2010	2015	2020	2025	2030	2035	2000-2030
Imperial	142	168	191	214	235	255	275	296	133
Los Angeles	9,519	10,236	10,619	10,980	11,336	11,682	12,017	12,339	2,498
Orange	2,846	3,056	3,281	3,437	3,557	3,632	3,678	3,718	832
Riverside	1,545	1,931	2,225	2,502	2,770	3,032	3,265	3,483	1,720
San Bernardino	1,710	1,981	2,182	2,359	2,540	2,716	2,889	3,061	1,179
Ventura	753	815	862	906	949	988	1,022	1,055	269
SCAG	16,517	18,186	19,361	20,398	21,387	22,305	23,147	23,953	6,630

2004 RTP	2000	2005	2010	2015	2020	2025	2030	2035	2000-2030
Imperial	142	165	189	210	231	251	270		128
Los Angeles	9,519	10,258	10,718	11,115	11,505	11,875	12,227		2,708
Orange	2,846	3,103	3,292	3,370	3,434	3,494	3,553		706
Riverside	1,545	1,850	2,085	2,371	2,644	2,901	3,143		1,598
San Bernardino	1,710	1,919	2,059	2,230	2,398	2,559	2,713		1,003
Ventura	753	821	865	896	926	956	984		231
SCAG	16,517	18,118	19,209	20,191	21,138	22,035	22,891		6,374

DRAFT - DRAFT - DRAFT - DRAFT

Preliminary Draft Household Forecasts: 2007/8 RTP vs. 2004 RTP (No Project)

2007/08 RTP	2000	2005	2010	2015	2020	2025	2030	2035	2000-2030
Imperial	39	44	54	61	69	76	83	91	44
Los Angeles	3,134	3,210	3,377	3,532	3,696	3,824	3,948	4,050	814
Orange	935	981	1,016	1,048	1,066	1,086	1,101	1,113	165
Riverside	506	611	710	805	897	985	1,072	1,152	566
San Bernardino	529	575	641	702	765	825	883	940	355
Ventura	243	260	276	290	304	318	331	343	88
SCAG	5,386	5,681	6,073	6,439	6,797	7,114	7,418	7,689	2,032

2004 RTP	2000	2005	2010	2015	2020	2025	2030	2035	2000-2030
Imperial	39	45	55	62	69	77	84		44
Los Angeles	3,134	3,235	3,404	3,574	3,745	3,914	4,079		945
Orange	935	979	1,034	1,046	1,064	1,081	1,098		163
Riverside	506	587	686	781	873	961	1,048		542
San Bernardino	529	567	619	675	732	788	842		314
Ventura	243	260	275	288	300	313	325		82
SCAG	5,386	5,674	6,073	6,426	6,783	7,133	7,476		2,090

DRAFT - DRAFT - DRAFT - DRAFT